1412414

FORM D

SEP 1 2 2007

UNIFORM D

ORDER 182 P

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

POTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPRO\	/AL	
OMB Numb			õ
Expires: [Estimated a	April 3	0,2008	_
Estimated a	verage	burden	_
hours ner re	enonee	16.00	ጎ

SEC	USE ONLY
Prefix	Serial
	i
DA	TE RECEIVED
	1

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Pasteur Plaza Surgery Center, L.P. Limited Partnership Units	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) UType of Filing: New Filing Amendment	LOE
A. BASIC IDENTIFICATION DATA	1 ATTERNI BERNE ATTERNI
1. Enter the information requested about the issuer	07077321
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Pasteur Plaza Surgery Center, L.P. (f/k/a HealthSouth Surgery Center at Paster	ur Plaza, L.P.)
Address of Executive Offices (Number and Street, City, State, Zip Code) Tele	ephone Number (Including Area Code)
One HealthSouth Parkway, Birmingham, Alabama 35243 (205)	970-3546
(if different from Executive Offices)	lephone Number (Including Area Code) 581-5900
Brief Description of Business	
To own and operate an ambulatory surgical center in San Antonio, Texas. Type of Business Organization	PROCESSED SEP 1 9 2000
Month Year Actual or Estimated Date of Incorporation or Organization: O Actual O Actual O Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION:

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
 Each promoter of the issuer, if the issuer has been organized within the past five years; 	
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more 	of a class of equity securities of the issuer.
• Each executive officer and director of corporate issuers and of corporate general and managing partners	of partnership issuers; and
 Each general and managing partner of partnership issuers. 	
Check Box(es) that Apply: Promoter Beneficial Owner Beneficial Owner Director	General and/or Managing Partner
Full Name (Last name first, if individual) Pasteur Plaza Surgery Center GP, Inc. (f/k/a HealthSouth S.C. at Pasteur Plaza, Inc.)	
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, Alabama 35243	
Check Box(es) that Apply: Promoter Beneficial Owner Beneficial Owner Director	General and/or Managing Partner
Full Name (Last name first, if individual) Surgical Care Affiliates, Inc.	
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, Alabama 35243	
Check Box(es) that Apply: Promoter Beneficial Owner [7] Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) Micheal D. Snow	
Business or Residence Address (Number and Street, City, State, Zip Code)	
One HealthSouth Parkway, Birmingham, Alabama 35243	
Check Box(es) that Apply: Promoter Beneficial Owner 🔀 Executive Officer 🕟 Director	General and/or Managing Partner
Full Name (Last name first, if individual) Joseph T. Clark	
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, Alabama 35243	
Check Box(es) that Apply: Promoter Beneficial Owner Z Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) Richard L. Sharff, Jr.	
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, Alabama 35243	
Check Box(es) that Apply: Promoter Beneficial Owner Z Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) William L. Wann, Jr.	
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, Alabama 35243	
Check Box(es) that Apply: Promoter Beneficial Owner Z Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) Brian T. Pope	
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, Alabama 35243	

				В, Т	NFORMAT	ION ABOU	T OFFERI	NG				
1. Has the	issuer sol	d, or does t			ll, to non-a						Yes	No X
2. What is	s the minin	num investr									s 11,	958.00
											Yes	No
		permit join										
commis If a per or state	ssion or sin son to be li s, list the n	tion reques nilar remund sted is an as ame of the b , you may s	eration for s sociated pe proker or de	solicitation erson or age ealer. If me	of purchase ent of a brok ore than five	ers in conne cer or deale e (5) person	ection with r registered ns to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering with a stat	;. e	
Full Name (SCA Deve	•		ividual)									
Business or			lumber and	1 Street, C	ity, State, Z	Lip Code)						
One Health												
Name of As	sociated B	roker or De	aler									
States in W	hich Perso	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	<u> </u>					
		s" or check							*****		. Al	1 States
AL IL MT RI	AK IN NE SC	AZ IA NV SD	KS NH TN	CA KY NJ	CO LA NM UT	ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Full Name (d Street C	ity State 2	Zin Code)					·	
Dusiness of	r residence	271441635 (vuiiioei uii	o ou cou, c	,,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3.j, 0 333)						
Name of As	sociated B	roker or De	aler									
States in W	hich Perso	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers	, ,		_			
(Check	"All State	s" or check	individual	States)						••••	_ Al	I States
IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Full Name (Last name	first, if ind	ividual)						_			
Business or	Residence	e Address (Number an	d Street, C	City, State, 2	Zip Code)						
Name of As	sociated B	roker or De	aler									
States in W	hich Person	n Listed Ha	s Solicited	or Intends	to Solicit I	Purchasers						
		s" or check								***************************************	Al	I States
AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	\$
	Equity		
	Conimon Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests		· · · · · · · · · · · · · · · · · · ·
	Other (Specify 25 Limited Partnership Units		s 143,496.00
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.	<u></u>	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		\$ 143,496.00
	Non-accredited Investors		\$ <u>0.00</u>
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security 0	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s0.00
	Printing and Engraving Costs		\$_500.00
	Legal Fees		\$_20,000.00
	Accounting Fees	_	\$ <u>0.00</u>
	Engineering Fees		\$ <u>0.00</u>
	Sales Commissions (specify finders' fees separately)	_	§ 5,739.84
	Other Expenses (identify) Syndication		§ 500.00
	Total		\$ 26,739.84

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	s	\$
5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.	i	
	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	\$_0.00	. D \$ <u>0.00</u>
Purchase of real estate	\$ 0.00	\$ <u>0.00</u>
Purchase, rental or leasing and installation of machinery and equipment	\$ <u></u> 0.00	\$
Construction or leasing of plant buildings and facilities		\$_0.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$ 0.00	s 0.00
Repayment of indebtedness		\$ 0.00
Working capital	\$ 0.00	\$_0.00
		s_0.00
sale of Units to the issuer in consideration of dilution of its interest in the Issuer.		
	\$. 🗆 \$
Column Totals	☑ \$ <u>13,756.16</u>	s 0.00
Total Payments Listed (column totals added)	☑ \$ <u></u> 3	3,756.16
D. FEDERAL SIGNATURE		
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commithe information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	ssion, upon writte	tle 505, the following on request of its staff,
Signature Signature	Date	
Pasteur Plaza Surgery Center, L.P.	Septemb	er 11,2007
Name of Signer (Print or Type) Title of Signer (Print or Type)	•	
Richard L. Sharff, Jr. VP and secretary of General Partner		

- ATTENTION -

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes provisions of such rule?	No ⊠

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the

D (17 CFR 239.500) at such times as required by state law.

issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

of this exemption has the burden of establishing that these conditions have been satisfied.

Issuer (Print or Type)	Signature	Date
Pasteur Plaza Surgery Center, L.P.	(KLS1(1)).	September 11,200
Name (Print or Type)	Title (Print or Type)	
Richard L. Sharff, Jr.	VP and Sportary of Gene	eral Partner

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 2 3 4 1 Disqualification under State ULOE Type of security and aggregate (if yes, attach Intend to sell offering price Type of investor and amount purchased in State explanation of to non-accredited waiver granted) offered in state investors in State (Part B-Item 1) (Part C-Item 2) (Part E-Item 1) (Part C-Item 1) Number of Number of Non-Accredited Accredited Yes No State Yes No Investors Amount Investors Amount ALΑK ΑZ AR CA CO CT DE DC FLGA HI ID ΙL IN ΙA KS KY LA ME MDMA ΜI MN MS

APPENDIX ì 2 3 Disqualification under State ULOE Type of security and aggregate (if yes, attach Intend to sell offering price Type of investor and amount purchased in State explanation of to non-accredited waiver granted) offered in state investors in State (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Accredited Non-Accredited **Investors** Yes No State Yes No Investors Amount Amount MO MT NE NV NH NJ NM NY NC ND ОН ΟK OR PA RI SC SD TN \$0.00 \$298,950 LP Units ΤX \$143,496.00 0 X UT VT VAWAwv WI

	APFENDIX										
1		2	3		4						
	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item I)		Type of investor and amount purchased in State (Part C-Item 2)				under State ULCE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR									[

